



SERVING
PUBLIC
INTEREST

Form 7-2
(Rule 148)
Application for Exemption from Professional
Liability Insurance

Name of Applicant: _____
First Middle Last

Business Name: _____

Mailing Address: _____

(If mailing address is a Postal Box or P.O. Number, please provide street address in space provided below)

City: _____ Province: _____ Postal Code: _____

Main Telephone Number: _____ Fax Number: _____

Direct Telephone: _____ Assistant: _____

Street Address: _____

(If mailing address is a Postal Box or P.O. Number, please provide street address in space provided below)

City: _____ Province: _____ Postal Code: _____

Business E-Mail: _____

Home Address: _____

City: _____ Province: _____ Postal Code: _____

Home Telephone Number: _____ Fax Number: _____

In-House Employment (rules 148(1)(b) and 135(1)(a)):

I certify that I am employed by an organization other than a law firm, that my employer is not one of the organizations named in Rule 148(2), and that I practise law solely within the scope of that employment. (Subject to the exceptions set out in 148(2.1), noted below, coverage is mandatory if you do practice outside the scope of your employment)*.*

Active Status But Not Practising Law (rule 148(1)(d)):

I certify that I do not practise law in Alberta and I undertake not to engage in the practice of law in Alberta without first notifying the Law Society of Alberta and complying with the professional liability insurance requirements.*

Private practice – principal practice of law within Canada but outside Alberta: (rules 148(1)(a) and 148(5)(a)).

I certify that I am an active member of the Law Society of _____ and
am insured by the Law Society of _____ professional liability insurance
program.

* Members who qualify as in-house counsel or as active but not practising are covered by the indemnity program for services rendered under the Volunteer Lawyers Services program, to Calgary Legal Guidance or to The Edmonton Centre for Equal Justice, and such volunteer services are deemed excluded from the statements/undertakings above (Rule 148(2.1)).

Private practice – principal practice of law outside of Canada (rule 148(1)(a) and 148(5)(b)).

I certify that my principal practice of law is outside of Canada. If you wish to practise law in Alberta you must provide proof of insurance comparable to the Alberta mandatory program **and proof that such insurance covers your practice in Alberta.** The Alberta program provides \$1,000,000 per occurrence limits, \$2,000,000 annual aggregate.

I undertake to immediately notify the Society of any change in circumstances related to this application for exemption from professional liability insurance (rule 148(3)).

Date: _____
Member Signature

Professional Liability Insurance Refund

Please send any refund of the unearned portion of my paid insurance levy.

The refund is to be effective as of: _____
Date

Please send the refund to: _____
Myself or Law Firm

Signature

The personal information collected in this form will be used by the Law Society for one or more purposes contemplated by the *Legal Profession Act*, the Rules of the Law Society, the *Code of Professional Conduct*, or a resolution of the Benchers and will be accessible to all departments of the Law Society, including the Alberta Lawyers Insurance Association. The information may be used or disclosed by the Law Society, now or in the future, for regulatory purposes, including Law Society investigations and proceedings. We may contact you to obtain additional information, or to obtain clarification on the information you provided. Should you have any questions about the collection, use or disclosure of this information, please contact the Privacy Officer at (403) 229-4700.

